

Contact Management SOLUTIONS

[New Email](#) | [Print](#) | [New Note](#) | [New Event](#) | [New Lead](#) | [New Quote](#) | [New Sample](#) | [New Task](#) | [Main](#) | [Home](#) | [Other](#) | [Attachments](#) | [Territory](#) | [Accounts](#)

John Smith | XYZ Company

Job Title:

Business Address:
123 Main ST
City, MI
12345
United States

Status:

Email Addresses:
somebody@xyz.com

Mailing List: ☒

Profession:

Department:

Customer #:

Website:

Business Phone: (123) 456-7890

Business Fax:

Mobile Phone:

Company Phone:

Popup Notes:

All

Emails

Notes

Events

Leads

Quotes

Samples

Limit: 100 Items Show: ☒ Emails ☒ Notes ☒ Events ☒ Leads ☒ Quotes ☒ Samples ☒ Tasks ☒ Orders Search: (4 Items)

Date	Item	Subject	Details
November 1, 2013 7:25 PM	Note	Test Note	Please ...
March 8, 2013 12:00 AM	Sold Quote	34634	Product1
March 8, 2013 12:00 AM	Open Quote	34634B	Product1
March 8, 2013 12:00 AM	Open Quote	1234	Labor,

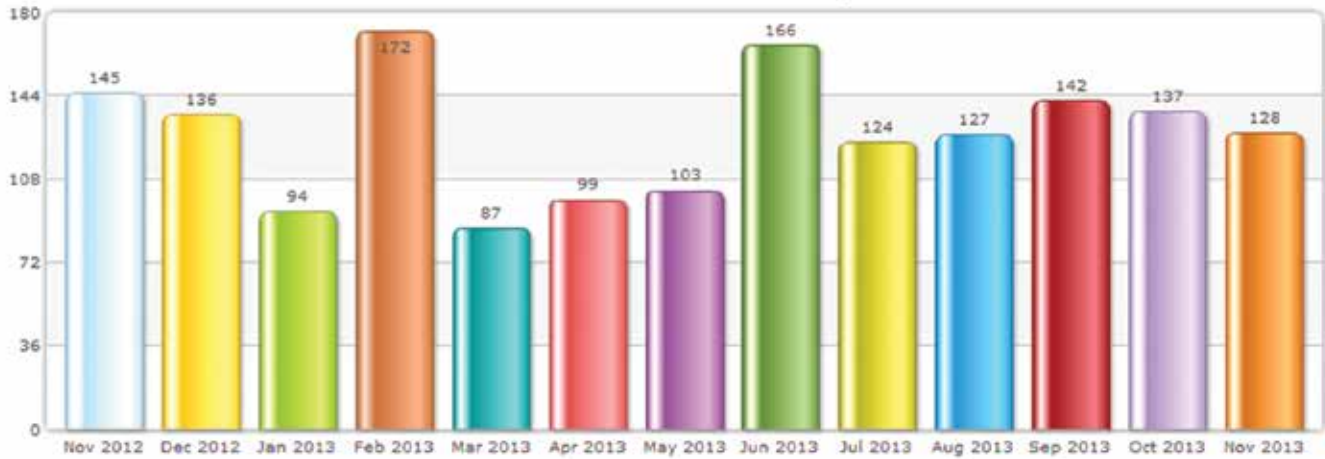
Germane CRM offers quick and easy access to contact records for your management staff to easily maintain and edit.

- Easily define the fields required to create a new contact record
- Track your emails, notes, leads, quotes and tasks for a contact
- Define your own fields to help you organize your contact database
- Layout your forms any way you want
- Create automatic filters of contacts or manually define groups of contacts

- Target contacts for email marketing with laser precision
- Identify the sales rep assigned to any contact
- Sync your contact list into a Microsoft Outlook contact folder
- Complete customer information on one screen
- Enforce the capture of emails even on mobile devices
- Bulk email system that can easily target any subset of customers in your database

Contacts Created

Number of New Contacts Created by Month



Add field
Back to Fields

Add field to Contacts

Database Field	fieldname
Friendly Name	My New Field
Type	<div> General Text General Text Large Text Box HTML Editor Selection SQL Generated Selection Checkbox Integer Percentage Decimal Number Money Date Date with Time Link </div>

New Contact

Company	<input type="text"/>
First Name	<input type="text"/>
Last Name	<input type="text"/>